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SAM WOO HOLDINGS LIMITED

三和集團有限公司*

(incorporated in Bermuda with limited liability)

(Stock Code: 2322)

CLOSURE OF REGISTER OF MEMBERS

The Board of Directors of Sam Woo Holdings Limited (the "Company") has recommended a final dividend of HK 0.1 cent per ordinary share for the year ended 31 March 2009 payable to shareholders of the Company whose names appear on the register of members of the Company on 8 September 2009. Subject to the approval by the shareholders of the Company for the proposed final dividend at the forthcoming annual general meeting, the dividend cheques are expected to be despatched to the shareholders on Tuesday, 29 September 2009. The register of members of the Company will be closed from Tuesday, 1 September 2009 to Tuesday, 8 September 2009 (both days inclusive), during which period no share transfers will be registered. In order to qualify for the proposed final dividend and to be entitled to attend and vote at the annual general meeting to be held on Tuesday, 8 September 2009, all transfer forms accompanied by the relevant share certificates must be lodged with the Company's Branch Registrar, Tricor Tengis Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong for registration not later than 4:30 p.m. on Monday, 31 August 2009.

By order of the Board
Sam Woo Holdings Limited
Chan Sun Kwong
Company secretary

Hong Kong, 7 August 2009

As at the date of this announcement, the executive directors are Mr. Lau Chun Ming, Mr. Lau Chun Kwok, Mr. Lau Chun Ka, Ms. Leung Lai So, Mr. Hsu Kam Yee, Simon and Mr. Chan Sun Kwong; the non-executive director is Mr. Chiu Kam Kun, Eric; the independent non-executive directors are Dr. Lee Peng Fei, Allen and Professor Wong Sue Cheun, Roderick.

** for identification purposes only*